

Who May Use this Certification

If you are an officeholder who already filed a Form 700, candidate statement of economic interests, in November or December of 2002³ for a March 4², 2003⁴ election, you may file the Form 700 Certification instead of filing a 2002³ Form 700 annual statement.

Why File the Form 700 Certification

Form 700 Certification allows an incumbent to reaffirm (or supplement) the candidate statement instead of completing an entire annual statement. The incumbent should review his or her candidate statement of economic interests and determine whether the candidate statement contains all economic interests required by the annual statement.

The interests disclosed on the **candidate** statement of economic interests include:

- income (including loans and gifts) received *during the 12 months prior to filing the candidate statement*; and
- investments, interests in real property, and business positions *held on the date of filing the declaration of candidacy*.

The requirements for the **annual** statement are different. Interests disclosed on the annual statement include:

- income (including loans and gifts) received *during the reporting period* (in most cases, January 1, 2003 through December 31, 2003); and
- investments, interests in real property, and business positions held *during the reporting period*.

If there are discrepancies between interests already disclosed on the candidate statement and interests required by the annual statement, the incumbent may attach schedules to the certification disclosing interests required by the annual statement. If there are no discrepancies, the incumbent can certify that the requirements of the annual statement are met by the candidate statement.

How It Works

In November 2002³, Councilmember Knox filed her candidate statement of economic interests, along with other election documents, so that she would be listed as a candidate on the March 4², 2003⁴ ballot. In December, Knox received a gift of two tickets, valued at

\$75, to a theater performance and purchased \$3,000 worth of stock in a Fortune 500 company. She must attach Schedule A-1 and Schedule E when she files her Form 700 Certification.

While reviewing the candidate statement of economic interests she filed in November 2002³, Mayor Warden confirms that it accurately reflects all interests required by the annual statement of economic interests. Rather than filing an annual statement of economic interests, Mayor Warden checks the box on the Form 700 Certification saying that no amendment is required and submits only the certification.

Where and When to File

| | |
|----------------------|---------------------|
| State offices | Your agency |
| Judicial offices | Clerk of your court |
| County offices | Your county clerk |
| City offices | Your city clerk |
| Multi-county offices | Your agency |

File no Later Than:

| | |
|---------------------|--|
| State offices | March 3 ¹ , 2003 ⁴ |
| Judicial offices | March 3 ¹ , 2003 ⁴ |
| County/City offices | April 1, 2003 ⁴ |

How to Complete

- Enter your full name, mailing address, daytime telephone number, and fax number or e-mail address, if any.
- Provide the name of the agency and position of the office you are currently holding.
- List the name of the agency and position for the office you are seeking if it is different than the office you hold. (For example, you are currently a council member who is running for mayor.)
- Review the candidate statement you previously filed. Mark one box on the certification section to indicate:
 - that you are not required to amend your previously filed candidate statement; or
 - that you are amending your candidate statement to disclose additional interests.

Be sure to check applicable schedules on the schedule summary section and attach the schedules.

- Sign and date the form in ink. An unsigned statement is not considered filed.

STATEMENT OF ECONOMIC INTERESTS CERTIFICATION

Date Received
Official Use Only

A Public Document

Please type or print in ink

| | | | | |
|--|---------|----------|--------------------------------|----------|
| NAME (LAST) | (FIRST) | (MIDDLE) | DAYTIME TELEPHONE NUMBER | |
| | | | () | |
| MAILING ADDRESS (May be business address) | STREET | CITY | STATE | ZIP CODE |
| | | | OPTIONAL: FAX / E-MAIL ADDRESS | |

This form may be used by individuals who have already filed a candidate Form 700 in connection with the March 42, 20034, election. Otherwise use the 20023/20034 Form 700.

1. Office Sought or Held, Agency or Court

Name of Office, Agency or Court:

Division, Board, District, if applicable:

Your Position:

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency:

Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ County of _____

☐ City of _____

☐ Multi-County _____

☐ Other _____

Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed _____

(month, day, year)

Signature _____

(File the originally signed statement with your filing official.)

3. Certification

(Check one box)

☐ **No Amendment Required:** I filed a statement of economic interests as a candidate for a March 42, 20034, election. I have reviewed that statement and, to the best of my knowledge, it contains all of the information I am required to disclose on my annual statement of economic interests for the above office(s) for the period January 1, 20023, through December 31, 20023.

☐ **Amendment Required:** I filed a statement of economic interests as a candidate for a March 42, 20034, election. I have reviewed that statement, and have attached the following schedules to complete my annual statement of economic interests due for the above office(s) for the period January 1, 20023, through December 31, 20023.

Schedule A-1 ☐ Yes – schedule attached

Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes – schedule attached

Investments (10% or greater Ownership)

Schedule B ☐ Yes – schedule attached

Real Property

Schedule C ☐ Yes – schedule attached

Income & Business Positions (Income Other than Loans, Gifts, and Travel)

Schedule D ☐ Yes – schedule attached

Income – Loans

Schedule E ☐ Yes – schedule attached

Income – Gifts

Schedule F ☐ Yes – schedule attached

Income – Travel Payments

Total number of pages

completed including this cover page: _____